



## ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

## (1) Third and Final Account and Report of Conservator; (2) Petition for Allowance of Compensation to Conservator and Attorney; and (3) Distribution

<b>DOD: 10-27-13</b>		<b>PUBLIC GUARDIAN</b> , Conservator, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>Note:</b> Stephen Ohanesian and Robert Ohanesian (represented by Attorney Kenneth Baldwin) were appointed as Co-Administrators on 1-14-14 with limited authority and bond of \$85,000.00 based on an estimated \$85,000.00 in personal property. Pursuant to this final accounting, it now appears that they will be receiving approx. \$115,000.00 in cash, accounts, and personal property. The Co-Administrators and/or their attorney have a duty to apply for increase of bond (Cal. Rules of Court 7.204). There is a status hearing set for 6-6-14 in 13CEPR01016 for the filing of the Inventory and Appraisal. The Court may review the Co-Administrators' bond at that time.
		<b>Account period: 7-1-12 through 10-27-13</b>	
		Accounting: \$2,398,419.23	
		Beginning POH: \$2,362,575.27	
		Ending POH: \$2,253,587.51	
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>		
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>	W	
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input checked="" type="checkbox"/>	<b>Letters</b>		
<input type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		

**Account period: 7-1-12 through 10-27-13**

Accounting: \$2,398,419.23

Beginning POH: \$2,362,575.27

Ending POH: \$2,253,587.51

**Account period: 10-28-13 through 1-31-14**

Accounting: \$2,257,411.00

Beginning POH: \$2,253,587.51

Ending POH: \$2,236,932.83

(\$96,048.21 cash plus \$2,140,884.62 consisting of investments, insurance, personal property, and real property)

Conservator: \$2,181.84 (for 12.23 Deputy hours @ \$96/hr and 13.26 Staff hours @ \$76/hr, including one hour estimated for distribution upon final order)

Attorney: \$1,875.00 per local rule (\$1,250.00/year x 1½ years)

Bond fee: \$685.11 (ok)

Costs: \$435.00 (filing)

**Petitioner prays for an order:**

1. Finding that the conservatorship of the person and estate terminated on 10-27-13, the conservatee's date of death;
2. Approving, allowing and settling the account and report of conservator;
3. Authorizing conservator and attorney compensation and costs;
4. Authorizing the bond fee;
5. Authorizing distribution of the balance of the property on hand to Stephen Ohanesian and Robert Ohanesian, Co-Administrators of the Estate of John Ohanesian, Fresno Superior Court Case No. 13CEPR01016; and
6. Any other orders the Court considers proper.

**Reviewed by:** skc**Reviewed on:** 3-28-14**Updates:****Recommendation:****File 1 – Ohanesian**

3 – Notes for this matter have not been posted.

Age:			NEEDS/PROBLEMS/COMMENTS:	
DOD:				
Cont. from				
	Aff.Sub.Wit.			
	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			
	Aff.Mail			
	Aff.Pub.			
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	Letters			
	Duties/Supp			
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	Video Receipt			
	CI Report			
	9202			
	Order			
	Aff. Posting			
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	UCCJEA			
	Citation			
	FTB Notice			
				Reviewed by:
				Reviewed on:
		Updates:		
		Recommendation:		
		File		

		<b>TEMP GRANTED 2-25-14 EXPIRES 4-3-14 (Note: The Court granted authority to sell the proposed conservatee's residence and ordered bond of \$230,230.00. However, bond has not been filed and Temp Letters have not issued)</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <u><b>SEE ADDITIONAL PAGE</b></u>  <b>Note: A complete investigation has not been completed, as the proposed Conservatee resides in Monterey County. Therefore, the Court Investigator has <u>not</u> advised the proposed Conservatee of her rights, and it is not known whether voting rights are affected at this time. As of 3-27-14, a report has not been received from the Investigator in Monterey County.</b>  <b>Note:</b> <b>If conservatorship goes forward in Fresno Superior Court, the Court will set status hearings. See additional pages.</b>
Cont. from 020614		<b>MARIA DE LOS ANGELES RODRIGUEZ,</b>	
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W	
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.	W	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
✓	Video Receipt		
	CI Report	X	
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
✓	Citation		
	FTB Notice		

**TEMP GRANTED 2-25-14 EXPIRES 4-3-14 (Note: The Court granted authority to sell the proposed conservatee's residence and ordered bond of \$230,230.00. However, bond has not been filed and Temp Letters have not issued)**

**MARIA DE LOS ANGELES RODRIGUEZ,**  
Step-Granddaughter, is Petitioner and requests appointment as Conservator of the Person with medical consent powers and dementia medication and placement powers, and as Conservator of the Estate additional powers as specified below and bond of \$26,862.00.

**Voting rights not addressed – need investigation report.**

**A Capacity Declaration was filed 1-15-14.**

**Estimated value of estate:**  
Personal property: \$2,500.00  
Public assistance benefits: \$3,984.00/year  
Real property: \$194,800.00

**Petitioner states** the proposed Conservatee resides in a care facility in Salinas, CA. She first began to exhibit signs of dementia in 2007. She attempted to commit suicide by overdose. She was hospitalized for many weeks, spent some time in rehab, and was then released to her husband. IHSS provided in home care, but she was extremely uncooperative. She did not sleep and refused to eat or shower and had temper tantrums. She was moved to Fresno and hospitalized briefly, then returned to Salinas where she was placed at the Windsor care facility by her husband in 2009. Her husband has now passed away. The proposed Conservatee is not ambulatory due to a blood clot in her leg.

Petitioner states the proposed Conservatee has no known biological relatives and is dependent on her husband's family, all of whom reside in Fresno County. Petitioner intends to maintain the proposed Conservatee in her current care facility and proposes to manage her real property as well. Because Petitioner resides in Fresno County, the expense associated with bringing this petition and necessary court appearances and filings will be substantially lower if the matter is filed in Fresno County. Petitioner believes minimizing the expense of the conservatorship petition and process is in the best interest of the proposed Conservatee.

Petitioner requests authority to rent or sell the proposed conservatee's home in Salinas, CA, in order to generate income for her care. No one is living in the home at present, and Petitioner is concerned it will be vandalized if left vacant.

**Court Investigator Jennifer Daniel filed a report on 1-30-14 and a Supplement on 3-27-14.**

NEEDS/PROBLEMS/COMMENTS:

1. As previously noted, Probate Code §2201 provides that the proper county for commencement of a conservatorship proceeding is the county in which the proposed Conservatee resides. Petitioner states that although the proposed Conservatee resides in Monterey County, it is in the proposed conservatee's best interest that the conservatorship be established in Fresno County. The Court may require clarification regarding filing this petition here.

Note: Because the proposed Conservatee does not reside in Fresno County, an investigation has not yet been completed. As of 3-27-14, the reciprocal investigation from Monterey County Court Investigators has not been received pursuant to Probate Code §1826. Further Continuance may be necessary.

2. As previously noted, Petitioner requests dementia medication and placement powers; however, the Capacity Declaration filed 1-15-14 does not support this request. (The Dementia Attachment is signed by the doctor, but it is blank at #9a and 9b regarding capacity for dementia medication and placement consent.)

Therefore, need amended Capacity Declaration with completed Dementia Attachment.

3. As previously noted, Petitioner requests to either rent or sell the proposed conservatee's real property (former residence) in Monterey County; however, Petitioner does not state whether this has been discussed with the proposed Conservatee pursuant to Probate Code §2540. Need clarification. Note: Any sale would require Court confirmation pursuant to applicable code.
4. At hearing on 2-24-14, the Court granted Petitioner the authority to sell the real property and ordered bond of \$230,230.00. Bond has not been filed, and extended Letters have not issued. Need status update.

Note: If the petition is granted status hearings will be set as follows:

- Friday 5-16-14 for filing of Bond
- Friday 9-5-14 for filing of Inventory and Appraisal
- Friday 9-4-15 for filing the First Account

Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.

Age: 13 years		CAROLYN BATES-WELCH is Trustee	NEEDS/PROBLEMS/COMMENTS:
		The third account for the account period ending 12/31/12 was approved on 7/11/13.	<b>Note:</b> A status hearing for the filing of the 4 <sup>th</sup> Account will be set on <b>2/27/15</b> at 9:00 a.m. in Dept. 303.
		Current bond is \$250,000.00.	
Cont. from 022714		Minute Order dated 7/11/13 set this status hearing for the filing of the fourth account.	
Aff.Sub.Wit.			
Verified		Status Report filed on 3/19/14 states the order on the third account order the next accounting be for the account period of 1/1/12 through 12/31/14. The Trustee is prepared to file the accounting, at a date to be determined by the court.	
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			

Reviewed by: KT

Reviewed on: 3/28/14

Updates:

Recommendation:

File 8 – Welch

**10**      **Patrick James Beebe (GUARD/E)**  
**Atty**    **Beebe, James Kern (pro per Petitioner/guardian)**  
**Atty**    **Beebe, Yvette Renee (pro per Petitioner/guardian)**

**Case No. 12CEPR00753**

**(1) First Account and Report of Guardian of Estate and (2) Petition for Approval**

<b>Age: 10 years</b>		<b>JAMES KERN BEEBE and RENEE YVETTE BEEBE</b> , guardians, are petitioners.	<b>NEEDS/PROBLEMS/COMMENTS:</b>	
		Account period: 10/3/12 – 11/30/12		
<b>Cont. from 013014, 030314</b>		Accounting - <b>\$9,733.44</b>		
		Beginning POH - <b>\$9,712.24</b>		
		Ending POH - <b>\$9,733.44</b>		
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>			
<input checked="" type="checkbox"/>	<b>Verified</b>	Guardians - <b>waive</b>		
<input type="checkbox"/>	<b>Inventory</b>			
<input type="checkbox"/>	<b>PTC</b>			
<input type="checkbox"/>	<b>Not.Cred.</b>			
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>	Supplement to First Account filed on 3/27/14 states the petitioners request that pursuant to Probate Code §3412 the court terminate the guardianship and allow the funds to be held in an unblocked account pursuant to the California Transfer to Minors Act (CUTMA) with the minor's parents as custodians. In the alternative if the court declines to terminate the guardianship and transfer the funds to Petitioners under CUTMA that the court dispense with further accountings until the minor reaches the age of 18.		
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>			W/
<input type="checkbox"/>	<b>Aff.Pub.</b>			
<input type="checkbox"/>	<b>Sp.Ntc.</b>			
<input type="checkbox"/>	<b>Pers.Serv.</b>			
<input type="checkbox"/>	<b>Conf. Screen</b>			
<input type="checkbox"/>	<b>Letters</b>			
<input type="checkbox"/>	<b>Duties/Supp</b>			
<input type="checkbox"/>	<b>Objections</b>			
<input type="checkbox"/>	<b>Video Receipt</b>			
<input type="checkbox"/>	<b>CI Report</b>			
<input checked="" type="checkbox"/>	<b>2620(c)</b>			
<input checked="" type="checkbox"/>	<b>Order</b>			
<input type="checkbox"/>	<b>Aff. Posting</b>			
<input type="checkbox"/>	<b>Status Rpt</b>			
<input type="checkbox"/>	<b>UCCJEA</b>			
<input type="checkbox"/>	<b>Citation</b>			
<input type="checkbox"/>	<b>FTB Notice</b>			
<b>Petitioners pray for an order:</b>				
1. Settling and allowing the account and report and approval and confirmation of the acts of petitioners as guardians.				
			<b>Reviewed by: KT</b>	
			<b>Reviewed on: 3/28/14</b>	
			<b>Updates:</b>	
			<b>Recommendation:</b>	
			<b>File 10 – Beebe</b>	

11 **Parker Kern Beebe (GUARD/E)**  
 Atty **Beebe, James Kern (pro per Petitioner/guardian)**  
 Atty **Beebe, Yvette Renee (pro per Petitioner/guardian)**

Case No. 12CEPR00754

(1) First Account and Report of Guardian of Estate and (2) Petition for Approval

<b>Age: 9 years</b>		<b>JAMES KERN BEEBE and RENEE YVETTE BEEBE</b> , guardians, are petitioners.	<b>NEEDS/PROBLEMS/COMMENTS:</b>	
		Account period: 10/3/12 – 11/30/12		
<b>Cont. from 013014, 030314</b>		Accounting - <b>\$9,733.44</b>		
		Beginning POH - <b>\$9,712.24</b>		
		Ending POH - <b>\$9,733.44</b>		
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>			
<input checked="" type="checkbox"/>	<b>Verified</b>	Guardians - <b>waive</b>		
<input type="checkbox"/>	<b>Inventory</b>	Supplement to First Account filed on 3/27/14 states the petitioners request that pursuant to Probate Code §3412 the court terminate the guardianship and allow the funds to be held in an unblocked account pursuant to the California Transfer to Minors Act (CUTMA) with the minor's parents as custodians. In the alternative if the court declines to terminate the guardianship and transfer the funds to Petitioners under CUTMA that the court dispense with further accountings until the minor reaches the age of 18.		
<input type="checkbox"/>	<b>PTC</b>			
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<input type="checkbox"/>	<b>Aff.Pub.</b>			
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<input type="checkbox"/>	<b>Letters</b>			
<input type="checkbox"/>	<b>Duties/Supp</b>			
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<input type="checkbox"/>	<b>Video Receipt</b>			
<input type="checkbox"/>	<b>CI Report</b>			
<input checked="" type="checkbox"/>	<b>2620(c)</b>			
<input checked="" type="checkbox"/>	<b>Order</b>			
<input type="checkbox"/>	<b>Aff. Posting</b>			
<input type="checkbox"/>	<b>Status Rpt</b>			
<input type="checkbox"/>	<b>UCCJEA</b>			
<input type="checkbox"/>	<b>Citation</b>			
<input type="checkbox"/>	<b>FTB Notice</b>			
<b>Petitioners pray for an order:</b>				
2. Settling and allowing the account and report and approval and confirmation of the acts of petitioners as guardians.				
			<b>Reviewed by: KT</b>	
			<b>Reviewed on: 3/28/14</b>	
			<b>Updates:</b>	
			<b>Recommendation:</b>	
			<b>File 11 – Beebe</b>	